

**GEOGRAPHIC GROUP FIELD OF MEMBERSHIP  
EXPANSION APPLICATION (Form ACUA 1705-G)**

Credit Union Name: \_\_\_\_\_ Date: \_\_\_\_\_

Please check all that apply:

All Persons who: \_\_\_\_\_ Live, \_\_\_\_\_ Work, \_\_\_\_\_ Attend School, \_\_\_\_\_ Worship  
in the following requested geographic area: (Note, a new Form 1705-G must be submitted for each  
requested area).

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Number of Potential Members: \_\_\_\_\_

Street address of credit union office nearest to Geographic Area:

\_\_\_\_\_

Street

\_\_\_\_\_

City

\_\_\_\_\_

County

\_\_\_\_\_

State

\_\_\_\_\_

Zip

Has your credit union entered into any agreements, written or oral, with any other credit  
union regarding dual membership.

Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please describe in detail.

Will the credit union's membership policy allow membership to all individuals who live or  
work within the geographic area in accordance with your by-laws?

Yes \_\_\_\_\_ No \_\_\_\_\_

If no, please indicate here any factors, which may prevent an individual from becoming a  
member of the credit union.

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This application must be submitted with the following information:

1. Most recent month end Financial Statements, including post closing Statements of Financial Condition and Income.
2. A recent (within the last 12 months) business plan that addresses how the credit union intends to serve its Field of Membership if this expansion is approved.
3. A copy of the credit union's Board Minutes approving this expansion request.

The business plan submitted must include the following information:

1. An explanation as to why this expansion is deemed necessary or desirable.
2. How the credit union intends to market to and fully serve all potential members in the Geographic area, including use of present facilities, plans for expansion, new construction, etc.
3. Contingency plans indicating adjustments to be made to policies and procedures:
  - a. If the expected response by new potential members is not significantly realized;
  - b. If the actual response by new potential members significantly exceeds the expected response.
4. Strategic analysis, implementation of strategic objectives, and projected financial impact.

#### Certification and Signature

I hereby certify that the information contained in this application, and all related documentation, is true to the best of my knowledge, and that at a special/regular meeting on \_\_\_\_\_ that the Board of Directors of this credit union approved the request for this geographic based group to be eligible for membership.

Date \_\_\_\_\_

Signature \_\_\_\_\_

Name \_\_\_\_\_

Title \_\_\_\_\_